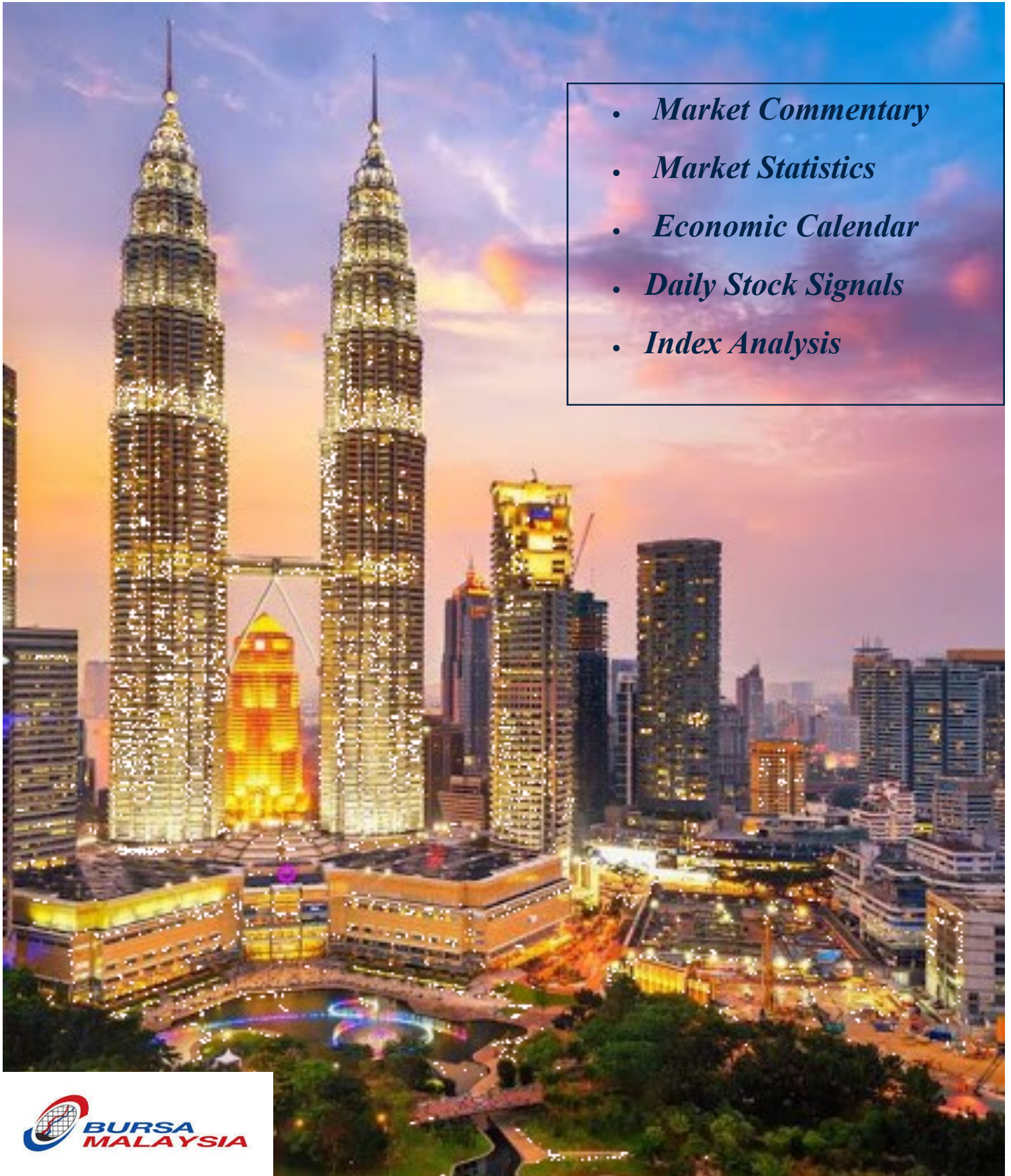


- *Market Commentary*
- *Market Statistics*
- *Economic Calendar*
- *Daily Stock Signals*
- *Index Analysis*



Malaysia Market Insight

MALAYSIA share prices opened higher on Wednesday with the FTSE Bursa Malaysia Kuala Lumpur Composite Index up 10.98 points, or 0.70 per cent, to 1,576.03 as at 9.06am.

Volume was 696.63 million lots worth about RM192.52 million. Gainers beat losers 294 to 168.

Global Market Insight

- ⇒ Hong Kong shares opened slightly higher on Wednesday morning, extending the previous day's rally
- ⇒ Tokyo stocks opened lower on Wednesday amid inflation fears as a recent rise in yields of US Treasury bonds
- ⇒ Singapore stocks open higher on Wednesday; STI up 0.6%
- ⇒ US: Wall Street rebounds to end about flat after Powell assurances
- ⇒ Europe: Shares end lower on tech losses as bond yields weigh
- ⇒ Dollar rebounds ahead of Fed chief's testimony

Top 5 Value Traded

Counter Name	Last	Change	Volume
TECHNAX	0.19	+0.01	700,954
AAX	0.10	+0.02	613,615
DGB	0.09	0.00	376,427
ITRONIC	0.49	+0.30	323,758
MOBILIA	0.555	+0.325	310,501










































Top 5 Gainers

Counter Name	Last	Change	Volume
FRONTKN	5.32	+0.45	13,017
PEB	1.93	+0.44	15,584
MUDA	3.80	+0.35	1,480
MRDIY-CG	1.57	+0.34	3
MOBILIA	0.555	+0.325	310,501

Top 5 Losers

Counter Name	Last	Change	Volume
MPI	36.38	-0.86	633
HARTA	11.06	-0.58	9,186
KESM	16.10	-0.40	11
MRCB-C66	0.02	-0.28	140
HLBANK	17.40	-0.28	1,180

MAJOR ECONOMIC

TIME	EVENT	IMPACT	ACTUAL	DEV ¹	CONSENSUS	PREVIOUS	
MONDAY, FEBRUARY 22							
N/A	 CNY PBoC Interest Rate Decision					3.85 %	
N/A	 GBP UK Prime Minister Boris Johnson speech				SPEECH		
13:45	 EUR ECB's President Lagarde speech				SPEECH		
21:45	 NZD Retail Sales (QoQ)(Q4)				26.7 %	28 %	
TUESDAY, FEBRUARY 23							
07:00	 GBP Claimant Count Change(Jan)				35 K	7 K	
07:00	 GBP ILO Unemployment Rate (3M)(Dec)				5.1 %	5 %	
17:30	 CAD BoC's Governor Macklem speech				SPEECH		
WEDNESDAY, FEBRUARY 24							
01:00	 NZD RBNZ Rate Statement				REPORT		
01:00	 NZD RBNZ Interest Rate Decision				0.25 %	0.25 %	
01:00	 NZD Monetary Policy Statement				REPORT		
02:00	 NZD RBNZ Press Conference				SPEECH		
15:00	 USD Fed's Chair Powell testifies				SPEECH		
THURSDAY, FEBRUARY 25							
13:30	 USD Durable Goods Orders(Jan)				1.1 %	0.5 % ¹	
13:30	 USD Nondefense Capital Goods Orders ex Aircraft(Jan)				0.7 % ¹		
13:30	 USD Gross Domestic Product Annualized(Q4) PREL				4.1 %	4 %	
FRIDAY, FEBRUARY 26							
08:00	 CHF Gross Domestic Product s.a. (QoQ)(Q4)				0.1 %	7.2 %	

XOX[S]



BUY XOX[S] 0.095 TGT 0.099 SL 0.090

INTRADAY OUTLOOK:-

SUPPORT : 0.095
RESISTANCE : 0.099
MARKET STRATEGY : LONG
RSI : 52.031

FKLI



The benchmark FTSE Bursa Malaysia KLCI (FBM KLCI) DECLINED –5.410 points ended 0.003% to after 1580.680 Hovering throughout the day. RSI 39.148.

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