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MALAYSIA MARKET INSIGHT

MALAYSIA share prices opened lower on Tuesday with the FTSE Bursa Malaysia Kuala Lumpur Composite Index down 1.77 points, or 0.12 per cent, to 1,509.59 as at 9.04am.

Volume was 237.12 million lots worth about RM159.33 million. Gainers beat losers 269 to 112.

TOP 5 Gainers

Counter Name	Last	Change	Volume
SUPERMX-C86	5.22	+1.85	3
SUPERMX-C80	10.90	+1.81	0
SUPERMX-C83	10.58	+1.76	2
NESTLE	140.00	+1.50	32
SUPERMX	9.00	+1.50	73,565

TOP 5 Losers

Counter Name	Last	Change	Volume
TENAGA	11.18	-0.24	3,699
IHH	5.30	-0.20	4,748
BURSA	8.60	-0.19	5,270
MAYBANK	7.28	-0.17	4,748
UTDPLT	14.42	-0.16	90

15-SEP-2020
TOP 5% Gainers

Counter Name	Last	Change	Volume
MACPIE-WA [S]	0.135	0.07	1118943
EKOVEST-C12	0.08	0.04	74291
PARKSON [S]	0.19	0.095	11085286
SKPRES-CU	0.11	0.055	2900
SKPRES-CW	0.03	0.015	4950

TOP 5% Losers

Counter Name	Last	Change	Volume
MAYBANKC67	0.04	-0.08	10279
INARI-C68	0.04	-0.065	7001
SP500-CJ	0.01	-0.015	201
IOICORP-C25	0.025	-0.035	225
AIRASIAC1E	0.005	-0.005	1

TOP 5 VALUE TRADED

Counter Name	Last	Change	Volume
PARKSON	0.19	+0.095	1,108,528
KANGER	0.305	+0.045	383,269
BORNOIL	0.05	0.00	301,740
EKOVEST	0.605	+0.105	290,081
HIAPTEK	0.225	+0.045	267,705

15-SEP-2020

Name	Last Done	Chg	Vol
ENERGY	754.02	8.16	3606277
HEALTH CARE	3655.82	222.9	2815009
TELECOMMUNICATIONS & MEDIA	584.07	3.38	264559
TRANSPORTATION & LOGISTICS	664.44	8.54	645803
UTILITIES	952.32	-1.62	134474
CONSTRUCTION	163.46	4.42	5248317
CONSUMER PRODUCTS & SERVICES	562.76	1.77	17101092
FINANCIAL SERVICES	12561.81	-103.64	416497
INDUSTRIAL PRODUCTS & SERVICES	136.64	1.3	13878995
PLANTATION	7035.06	27.18	561506
PROPERTY	625.06	3.78	3060223
REIT	853.44	3.8	130365
TECHNOLOGY	55.47	1.36	3415110
FBMMSCAP	16111.85	530.25	-
FBMMSCS	16083.23	586.08	-

15-SEP-2020
MAJOR ECONOMIC EVENTS

Tuesday September 15 2020		Actual	Previous	Consensus	Forecast	
11:30 AM	GB Claimant Count Change AUG		94.4K	100K	51K	
02:30 PM	DE ZEW Economic Sentiment Index SEP		71.5	69.8	69	
Wednesday September 16 2020		Actual	Previous	Consensus	Forecast	
05:20 AM	JP Balance of Trade AUG		¥11.6B	¥-37.5B	¥-50B	
11:30 AM	GB Inflation Rate YoY AUG		1%	0%	0.1%	
06:00 PM	CA Inflation Rate YoY AUG		0.1%	0.4%	0.3%	
06:00 PM	US Retail Sales MoM AUG		1.2%	1%	1%	
11:30 PM	US Fed Interest Rate Decision		0.25%	0.25%	0.25%	
Thursday September 17 2020		Actual	Previous	Consensus	Forecast	
04:30 PM	GB BoE Interest Rate Decision		0.1%	0.1%	0.1%	
Friday September 18 2020		Actual	Previous	Consensus	Forecast	
05:00 AM	JP Inflation Rate YoY AUG		0.3%		0.1%	
Monday September 21 2020		Actual	Previous	Consensus	Forecast	
07:00 AM	CN Loan Prime Rate 1Y		3.85%		3.85%	
Wednesday September 23 2020		Actual	Previous	Consensus	Forecast	
11:30 AM	DE GfK Consumer Confidence OCT		-1.8		-1	
12:30 PM	ES GDP Growth Rate QoQ Final Q2		-5.2%	-18.5%	-18.5%	
Thursday September 24 2020		Actual	Previous	Consensus	Forecast	
01:30 PM	DE Ifo Business Climate SEP		92.6		95	

15-SEP-2020

TOPGLOV[S]



BUY TOPGLOV[S] 8.760 TGT 9.636 SL 7.884

INTRADAY OUTLOOK:-

SUPPORT- 8.760 RESISTANCE- 9.636

MARKET STRATEGY- LONG

RSI — 53.618

FKLI



The benchmark FTSE Bursa Malaysia KLCI (FBM KLCI) GAINED + 6.510 points ended 0.43% to after 1511.360 Hovering throughout the day. RSI 64.911.

15-SEP-2020

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Our Footprint



Head Office – Singapore

Address: 1, ONE Raffles Place, #44-01A, Singapore
048616

Malaysia

+60-3502-19047

Info@venza.my